



Santiago, 29 de septiembre de 2026
GG/242/2026

Señora
Catherine Tornel León
Presidenta
Comisión para el Mercado Financiero
Av. Libertador Bernardo O'Higgins 1449
Presente

Ref.: Hecho esencial. Colocación de títulos de deuda en el mercado local.

De nuestra consideración:

De acuerdo a lo establecido en el artículo 9° y 10° de la Ley N° 18.045 sobre Mercado de Valores, a lo dispuesto en el Capítulo 18-10 de la Recopilación Actualizada de Normas de la Comisión para el Mercado Financiero ("CMF") y a lo dispuesto en el numeral 5.1.7 de la Sección IV de la Norma de Carácter General N° 30 de la CMF, comunicamos a Usted que, con esta fecha Banco Itaú Chile efectuó las siguientes colocaciones de bonos en el mercado local, desmaterializados y al portador, con cargo a las Líneas de Bonos inscritas en el Registro de Valores de la CMF, bajo el N° 3/2022 y N° 5/2026, respectivamente.

Las condiciones específicas de las colocaciones efectuadas son las siguientes:

- Bonos Serie "**E**", Subserie "**E-1**" Código **BITAE11025**, por un monto total de UF 1.500.000.- recaudándose la suma de CLP \$ 56.188.324.662.- con fecha de vencimiento el día 10 de octubre de 2038, a una tasa promedio de colocación de 3,55%.
- Bonos Serie "**F**", Subserie "**F-8**" Código **BITAF80526**, por un monto total de UF 1.500.000.- recaudándose la suma de CLP \$ 53.979.409.065.- con fecha de vencimiento el día 10 de mayo de 2043, a una tasa promedio de colocación de 3,60%.
- Bonos Serie "**F**", Subserie "**F-9**" Código **BITAF90726**, por un monto total de UF 1.500.000.- recaudándose la suma de CLP \$ 52.962.686.786.- con fecha de vencimiento el día 10 de julio de 2045, a una tasa promedio de colocación de 3,60%.

Sin otro particular, saluda atentamente a Usted,

DS
CTC

Firmado por:

Eduardo Martins

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Eduardo Martins

**Gerente Corporativo Tesorería
BANCO ITAÚ CHILE**

Certificado de finalización

Identificador del sobre: 10131DD4-1261-819E-83C0-8761A6B0284C
Asunto: Complete con Docusign: HE-E1-F8-F9(29.09.26).docx
Sobre de origen:
Páginas del documento: 1
Páginas del certificado: 5
Firma guiada: Activado
Sello del identificador del sobre: Activado
Zona horaria: (UTC-04:00) Santiago

Estado: Completado

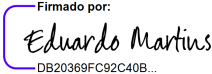
Autor del sobre:
Guillermo Rivas Sureda
Avenida Presidente Riesco 5537 Piso 16,
Santiago, Santiago-RM 7561127
Guillermo.Rivas@itau.cl
Dirección IP: 200.0.162.20

Seguimiento de registro

Estado: Original
29/09/2026 14:49:29
Titular: Guillermo Rivas Sureda
Guillermo.Rivas@itau.cl
Ubicación: DocuSign

Eventos de firmante	Firma	Fecha y hora
Cristian Toro C. cristian.toro@itau.cl GERENTE CORPORATIVO LEGAL Banco Itaú Chile Nivel de seguridad: Correo electrónico, Autenticación de cuenta (ninguna)	 Adopción de firma: Dibujada en dispositivo Utilizando dirección IP: 190.215.161.74 Firmado con un dispositivo móvil	Enviado: 29/09/2026 14:52:34 Visto: 29/09/2026 14:53:40 Firmado: 29/09/2026 14:54:25

Divulgación de firma y Registro electrónicos:
Aceptado: 29/09/2026 14:53:40
ID: 9a9e75e3-cd91-4590-88b7-99f772f39f60

Eduardo Martins eduardo.martins@itau.cl Gerente Corporativo de Tesorería Nivel de seguridad: Correo electrónico, Autenticación de cuenta (ninguna)	 Adopción de firma: Estilo preseleccionado Utilizando dirección IP: 200.0.162.20
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Enviado: 29/09/2026 14:52:33
Visto: 29/09/2026 14:54:09
Firmado: 29/09/2026 14:54:18

Divulgación de firma y Registro electrónicos:
Aceptado: 29/09/2026 14:54:09
ID: 319c4729-0170-4012-8a2c-661357a637e4

Eventos de firmante en persona	Firma	Fecha y hora
Eventos de entrega al editor	Estado	Fecha y hora
Eventos de entrega al agente	Estado	Fecha y hora
Eventos de entrega al intermediario	Estado	Fecha y hora
Eventos de entrega certificada	Estado	Fecha y hora
Eventos de copia de carbón	Estado	Fecha y hora
Eventos del testigo	Firma	Fecha y hora
Eventos de notario	Firma	Fecha y hora
Resumen de eventos del sobre	Estado	Marcas de tiempo
Sobre enviado	Con hash/cifrado	29/09/2026 14:52:34
Certificado entregado	Seguridad comprobada	29/09/2026 14:54:09

Resumen de eventos del sobre	Estado	Marcas de tiempo
Firma completada	Seguridad comprobada	29/09/2026 14:54:18
Completado	Seguridad comprobada	29/09/2026 14:54:25
Eventos del pago	Estado	Marcas de tiempo
Divulgación de firma y Registro electrónicos		

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