

Santiago, 20 de abril de 2012

REF.: SVS – 12 – 010

HECHO ESENCIAL

GRUPO COSTANERA S.A.
Inscripción N° 1085 en el Registro de Valores

Señor
Fernando Coloma Correa
Superintendente
Superintendencia de Valores y Seguros
Presente

De nuestra consideración:

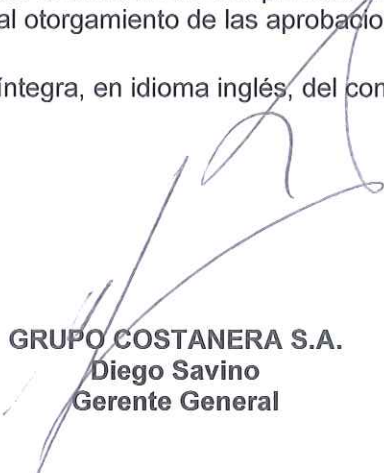
Que encontrándome debidamente facultado por el Directorio de Grupo Costanera S.A., y de conformidad con lo establecido en el artículo 9 y el inciso 2° del artículo 10 de la Ley N° 18.045 sobre Mercado de Valores y a lo dispuesto por la Norma de Carácter General N° 118 de esta Superintendencia de Valores y Seguros, mediante la presente cumpla en informar el siguiente hecho esencial:

Con fecha 19 de Abril de 2012 la sociedad Atlantia S.p.A. ("Atlantia") ha publicado en su sitio web (www.Atlantia.it) un comunicado de prensa señalado que su subsidiaria Autostrade per L'Italia S.p.A. ("ASPI") ha suscrito un acuerdo para vender a Canada Pension Plan Investment Boarda ("CPPIB"), el 49,99% de sus intereses en Grupo Costanera.

De acuerdo a dicho comunicado, como resultado de la transacción, el 50% de los derechos en Nueva Inversiones S.A., actualmente de propiedad de ASPI, serán transferidos a Grupo Costanera, la que en consecuencia asumirá la totalidad del control de las autopistas Costanera Norte, Acceso Vial AMB, Vespucio Sur, Litoral Central y Nororiente.

La transacción se encuentra sujeta a la adquisición satisfactoria del 100% de las acciones de Autostrade Sud America, conforme al acuerdo de compra suscrito con fecha 25 de Febrero de 2012 con SIAS y Mediobanca, y al otorgamiento de las aprobaciones necesarias.

Adjunto remitimos a usted copia íntegra, en idioma inglés, del comunicado de prensa señalado.



GRUPO COSTANERA S.A.
Diego Savino
Gerente General



DS/JIS
c.c.: Archivo
Inc.: Lo indicado



Press Release

CANADA PENSION PLAN INVESTMENT BOARD TO PARTNER WITH ATLANTIA IN CHILE

«Today's transaction enables us to achieve three key strategic objectives: to enter into a partnership with one of the world's leading institutional investors, to provide the financing necessary to maintain our outstanding financial position and fund the Group's investment programme, and to make apparent the value created since 2006 through a series of four acquisitions and combinations at local level," commented Giovanni Castellucci, Atlantia's CEO.

Rome, 19 April 2012 - Atlantia announces that its subsidiary, Autostrade per l'Italia SpA, has today entered into an agreement to sell to Canada Pension Plan Investment Board (CPPIB), a leading Canadian pension fund manager, that will see CPPIB acquire a 49.99% interest in Grupo Costanera.

The total price amounts to 560bn Chilean pesos (equal to approximately €857m), corresponding to a total value for Grupo Costanera of approximately €1,725m.

CPPIB is a professional investment management organization that invests the funds not needed by the Canada Pension Plan to pay current benefits on behalf of 18 million Canadian contributors and beneficiaries. Headquartered in Toronto, with offices in London and Hong Kong, CPPIB is governed and managed independently of the Canada Pension Plan and at arm's length from governments. At December 31, 2011, the CPP Fund totalled \$152.8 billion.

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As a result of the transaction, the 50% stake in Nueva Inversiones¹ now indirectly owned by Autostrade per l'Italia will be transferred to Grupo Costanera, which will thus assume full control of the following motorway operators in the Santiago area: Costanera Norte, AMB, Vespucio Sur, Litoral Central and Nororiente.

The transaction is subject to completion of the acquisition of 100% of Autostrade Sud America through the purchase of the interests held by SIAS and Mediobanca, based on the agreements signed on 25 February 2012, and receipt of the necessary approvals (i.e. clearance from the relevant authorities and the agreement of creditor banks).

In 2011 Grupo Costanera and the five operators included in the transaction reported total EBITDA of €147m, with net debt amounting to €997m at the end of 2011².

Following the transactions, Atlantia will own 50.01% of Grupo Costanera and will keep consolidating the company's accounts.

Autostrade per l'Italia was advised by Goldman Sachs and by Credit Suisse.

¹ Nueva Inversiones (NI) is the holding company that owns 100% stakes in the motorway operators, Vespucio Sur and Litoral Central. 50% of NI is currently owned by Grupo Costanera.

² EBITDA including toll revenue linked to guaranteed minimums, reclassified to financial income in accordance with IFRIC12. Net debt before financial assets deriving from the above guaranteed revenue. Based on a euro/Unidad de Fomento exchange rate of 35.01 on 24 February 2012.