



Santiago, 29 de agosto de 2024

GG/200/2024

Señora
Solange Berstein Jáuregui
Presidenta
Comisión para el Mercado Financiero
Av. Libertador Bernardo O'Higgins 1449
Presente

Ref.: Hecho esencial. Colocación de títulos de deuda en el mercado local.

De nuestra consideración:

De acuerdo a lo establecido en el artículo 9° y 10° de la Ley N° 18.045 sobre Mercado de Valores, a lo dispuesto en el Capítulo 18-10 de la Recopilación Actualizada de Normas de la Comisión para el Mercado Financiero ("CMF") y a lo dispuesto en el numeral 5.1.7 de la Sección IV de la Norma de Carácter General N° 30 de la CMF, comunicamos a Usted que, con esta fecha Banco Itaú Chile efectuó una colocación de bonos en el mercado local, desmaterializados y al portador, con cargo a la Línea de Bonos inscrita en el Registro de Valores de la CMF, bajo el N° 3/2022.

Las condiciones específicas de las colocaciones efectuadas fueron las siguientes:

- Bonos Serie "DQ", Código BITADQ0222, por un monto total de UF 2.000.000.- (dos millones de Unidades de Fomento) recaudándose la suma de CLP \$ 69.272.388.739.- (sesenta y nueve mil doscientos setenta y dos millones trescientos ochenta y ocho mil setecientos treinta y nueve pesos) con fecha de vencimiento el día 9 de agosto de 2035, a una tasa promedio de colocación de 3,13%.

Sin otro particular, saluda atentamente a Usted,

DocuSigned by:

BB4E8BB5525941F...
Gabriel Moura
Gerente General
BANCO ITAÚ CHILE

Certificado de finalización

Identificador del sobre: 3AFA7E7E01074BCBAC30F829712F5637		Estado: Enviado
Asunto: Complete with Docusign: ITAÚ - Hecho Esencial Colocación Bonos (29-08-2024).pdf		
Sobre de origen:		
Páginas del documento: 1	Firmas: 1	Autor del sobre:
Páginas del certificado: 5	Iniciales: 0	Guillermo Rivas Sureda
Firma guiada: Activado		Avenida Presidente Riesco 5537 Piso 16,
Sello del identificador del sobre: Activado		Santiago, Santiago-RM 7561127
Zona horaria: (UTC-04:00) Santiago		Guillermo.Rivas@itau.cl
		Dirección IP: 190.215.192.58

Seguimiento de registro

Estado: Original	Titular: Guillermo Rivas Sureda	Ubicación: DocuSign
29/08/2024 13:32:14	Guillermo.Rivas@itau.cl	

Eventos de firmante	Firma	Fecha y hora
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Cristian Toro		Enviado: 29/08/2024 16:54:41
cristian.toro@itau.cl		
Nivel de seguridad: Correo electrónico,		
Autenticación de cuenta (ninguna)		
Divulgación de firma y Registro electrónicos:		
Aceptado: 28/08/2024 15:34:35		
ID: 0bf6113c-e733-4da1-abab-cd6e04623035		

Gabriel Moura	DocuSigned by:  BB4E8BB5525941F...	Enviado: 29/08/2024 16:54:42
gabriel.moura@itau.cl		Visto: 29/08/2024 20:41:31
Nivel de seguridad: Correo electrónico,		Firmado: 29/08/2024 20:41:41
Autenticación de cuenta (ninguna)		
Divulgación de firma y Registro electrónicos:		
Aceptado: 29/08/2024 20:41:31		
ID: 2487bb1d-0456-4e4e-9616-597f3632f889		

Adopción de firma: Imagen de firma cargada
Utilizando dirección IP: 186.11.123.4
Firmado con un dispositivo móvil

Eventos de firmante en persona	Firma	Fecha y hora
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Eventos de entrega al editor	Estado	Fecha y hora
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Eventos de entrega al agente	Estado	Fecha y hora
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Eventos de entrega al intermediario	Estado	Fecha y hora
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Eventos de entrega certificada	Estado	Fecha y hora
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Eventos de copia de carbón	Estado	Fecha y hora
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gustavo figueroa	Copiado	Enviado: 29/08/2024 16:54:42
gustavo.figueroa@itau.cl		
Nivel de seguridad: Correo electrónico,		
Autenticación de cuenta (ninguna)		
Divulgación de firma y Registro electrónicos:		
No se ofreció a través de DocuSign		
Marcela Mendez	Copiado	Enviado: 29/08/2024 16:54:42
Marcela.Mendez@itau.cl		
Nivel de seguridad: Correo electrónico,		
Autenticación de cuenta (ninguna)		
Divulgación de firma y Registro electrónicos:		

Eventos de copia de carbón	Estado	Fecha y hora
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No se ofreció a través de DocuSign

Eventos del testigo	Firma	Fecha y hora
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Eventos de notario	Firma	Fecha y hora
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Resumen de eventos del sobre	Estado	Marcas de tiempo
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Sobre enviado	Con hash/cifrado	29/08/2024 16:54:43
Certificado entregado	Seguridad comprobada	29/08/2024 20:41:31
Firma completada	Seguridad comprobada	29/08/2024 20:41:41

Eventos del pago	Estado	Marcas de tiempo
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Divulgación de firma y Registro electrónicos
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