

BANCO PINE S.A.
Publicly Held Company
Corporate Taxpayers ID (CNPJ): 62.144.175/0001-20

NOTICE TO THE MARKET

PINE RAISES US\$100 MILLION IN SYNDICATED LOAN

São Paulo, September 30, 2013 - PINE (BM&FBOVESPA: PINE4), a wholesale bank focused on establishing and maintaining long-term relationships with corporate clients and investors, informs that on September 27 concluded a transaction of syndicated loan in the total amount of US\$100 million, with a 2-year term.

This is PINE's first syndicated loan with the exclusive participation of commercial banks, being 8 foreigners and one local, Banco Votorantim. Wells Fargo Bank and Votorantim acted as bookrunners. The loan is focused on trade finance transactions.

This transaction reinforces PINE's commitment to the continuous diversification of its funding, to the growth of its franchise and to strengthen its long-term relationships with customers.

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