**HECHO ESENCIAL**

**Enel Américas S.A.**
**Inscripción Registro de Valores N°175**

Santiago, 28 de junio de 2019
**Ger. Gen. N°61/2019**

Señor
Joaquín Cortez Huerta
Presidente
Comisión para el Mercado Financiero
Avenida Libertador Bernardo O'Higgins N°1449
Presente

**Ref. COMUNICA HECHO ESENCIAL.**

De mi consideración:

De acuerdo con lo dispuesto en los artículos 9° y 10°, inciso segundo, de la Ley 18.045, sobre Mercado de Valores y lo previsto en la Norma de Carácter General N°30 de esa Comisión, y en uso de las facultades que se me han conferido, adjunto, en calidad de Hecho Esencial, comunicación emitida el día de hoy por nuestra matriz, Enel SpA, mediante la cual dicha sociedad informa al mercado que planea incrementar su participación en Enel Américas S.A. ("Enel Américas") hasta en un 5%, adicional a su participación actual, la que asciende al 56,8%. Para el efecto, Enel SpA ha suscrito dos acuerdos swap con una entidad financiera para adquirir acciones ordinarias y American Depositary Shares (ADSs) emitidos por Enel Américas, incluyendo la adquisición y ejercicio de derechos preferentes correspondientes al aumento de capital en curso de dicha Compañía. Mayores detalles se hallan en la mencionada comunicación, que se adjunta.

Los efectos financieros de dicha operación no son cuantificables a esta fecha.

Saluda atentamente a Ud.,

**Domingo Valdés Prieto**
**Fiscal**
**Enel Américas S.A.**

c.c.: Banco Central de Chile
Bolsa de Comercio de Santiago
Bolsa Electrónica de Chile
Banco Santander-Chile – Representante de los Tenedores de Bonos
Depósito Central de Valores
Comisión Clasificadora de Riesgos

PRESS RELEASE

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# ENEL TO FURTHER INCREASE ITS STAKE IN ENEL AMERICAS BY UP TO 5%

- *This transaction, which is due to increase Enel's stake in Enel Américas from the current 56.8%, is in line with the announced objective to increase Group interest in companies operating in South America*

**Rome, June 28th, 2019 –** Enel S.p.A. ("Enel") plans to further increase its shareholding in its listed Chilean subsidiary Enel Américas S.A. ("Enel Américas") by up to an additional 5% from the current 56.8% stake.

To further increase its equity stake in Enel Américas, Enel has entered into two new share swap transactions (the "Swap Transactions") with a financial institution to acquire, on dates that are expected to occur no later than the end of the third quarter of 2020, additional shares of Enel Américas' common stock and American Depositary Shares ("ADSs").

The number of shares of Enel Américas' common stock and Enel Américas' ADSs actually acquired by Enel pursuant to the Swap Transactions will depend on the ability of such financial institution to establish its hedge positions with respect to the Swap Transactions, including by acquiring and exercising preemptive subscription rights issued in connection with the capital increase resolved by the extraordinary Shareholders' Meeting of Enel Américas held on April 30th, 2019.

The amount payable for any shares of Enel Américas' common stock acquired by Enel will be based on the prices at which the financial institution establishes its hedge with respect to the corresponding Swap Transaction. The amount payable for any of Enel Américas' ADSs acquired by Enel will be based on the volume-weighted average prices of Enel Américas' ADSs during the period in which the financial institution establishes its hedge with respect to the corresponding Swap Transaction.

Prior to settlement, Enel will not have any right to dispose of or vote any shares of Enel Américas' common stock or Enel Américas' ADSs acquired or held by the financial institution as a hedge in connection with the corresponding Swap Transaction.

Enel's payment obligations under the Swap Transactions will be funded through internal cash flow generation.

The abovementioned transactions are in line with the Enel Group's 2019-2021 Strategic Plan announced to the markets, which remains focused on the increase of Group interest in companies operating in South America.



**Enel SpA** – Registered Office: 00198 Rome – Italy - Viale Regina Margherita 137 – Companies Register of Rome and Tax I.D. 00811720580 - R.E.A. 756032 – VAT Code 00934061003 – Stock Capital Euro 10,166,679,946 fully paid-in.